



## Stock Transfer Instructions

Please notify Gift Planning in advance of any stock transfers so that proper acknowledgment may be made.  
If you have any questions, please call **(805) 608-2400**

**DTC (Depository Trust Company)**  
**Electronic Delivery**  
DTC ID #0352 – for credit to  
Shelter Box USA  
Account #031-04940 at  
J.P. Morgan Securities  
Chicago, IL  
Attn: David Sippel  
[David.Sippel@jpmorgan.com](mailto:David.Sippel@jpmorgan.com)  
312-580-4279

**TAX ID # 20-0471604     Shelter Box USA**

### **DONATION INFORMATION**

Date of transfer \_\_\_\_\_  
Number of shares and type of stock (name) \_\_\_\_\_  
Name of donor(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City State Zip \_\_\_\_\_  
Phone number(s) \_\_\_\_\_ Email \_\_\_\_\_

I am funding a Charitable Gift. Cost basis: \_\_\_\_\_

**Please email completed form to [Donors@ShelterBoxUSA.org](mailto:Donors@ShelterBoxUSA.org) or mail it to:**

ShelterBox USA  
Attn: Gift Planning  
P.O. Box 5055  
Santa Barbara, CA 93150

**ShelterBox USA**  
101 Innovation Place, Santa Barbara, CA 93108  
Mailing: PO BOX 5055, Santa Barbara, CA 93150

**T +1 (805) 608-2400**  
**E [info@shelterboxusa.org](mailto:info@shelterboxusa.org)**  
**ShelterBoxUSA.org**